



UK Listing Authority Document approved

Date: 19 110 118 Signed. .... Signed: 24

## Certificate of Approval of a Prospectus pursuant to The Prospectus Regulations 2005

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM) BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSAUFICHT (BAFIN) (GERMANY) IRISH FINANCIAL SERVICES REGULATORY AUTHORITY (IRELAND) COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY) COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG) AUTORITEIT FINANCIELE MARKTEN (AFM) (THE NETHERLANDS) COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)

## From:

The Financial Services Authority 25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 18th October 2010.

Name of Issuer:

- 1. General Electric Capital Corporation
- 2. GE Capital Australia Funding Pty Ltd 3. GE Capital Canada Funding Company
- 4. GE Capital European Funding 5. GE Capital UK Funding

Registered Office/Seat:

- 1. State of Delaware, United States of America
- 2. Australia 3. Canada 4. Ireland 5. Ireland

Type of Securities:

Euro Medium-Term Notes and Other Debt Securities

Due from 9 Months or More from Date of Issue

Guarantor (if any):

N/A

Annexes:

N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: No omission

## Attachments:

1. Supplementary Prospectus dated 18th October 2010

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Web site: www.cesr-eu.org