

# COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER

## **Certificate of Approval of a Prospectus in accordance with the Luxembourg Law on Prospectuses for Securities (transposing Articles 17 and 18 of Directive 2003/71/EC)**

**To:**

Commission Bancaire, Financière et des Assurances (CBFA) (Belgium)  
Finanstilsynet (Denmark)  
Rahoitustarkastus (Finland)  
Autorité des Marchés Financiers (AMF) (France)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
Hungarian Financial Supervisory Authority (PSZAF) (Hungary)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
The Financial Supervisory Authority of Norway (Norway)  
National Bank of Slovakia / Národná banka Slovenska (NBS) (Slovak Republic)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Finansinspektionen (FI) (Sweden)  
Czech National Bank (CNB) (The Czech Republic)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 14 May 2010.

**Name of Issuer:**

J.P. Morgan Structured Products B.V.  
JPMorgan Chase Bank, N.A.  
JPMorgan Chase & Co.  
J.P. Morgan Bank Dublin plc  
J.P. Morgan Indies SRL

**Registered Office/Seat:**

Amsterdam, The Netherlands  
Columbus, Ohio, United States of America  
New York, United States of America  
Dublin, Ireland  
Bridgetown, Barbados

**Type of Securities:**

Structured Products Programme for the issuance of Notes, Warrants and Certificates

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:**

IV, V, VI, IX, XI, XII, XIII

**Guarantor (if any):**

JPMorgan Chase Bank, N.A.

JPMorgan Chase & Co.

Attachments:

Prospectus

Dutch translation of the summary

French translation of the summary

Danish translation of the summary

Finnish translation of the summary

German translation of the summary

Hungarian translation of the summary

Italian translation of the summary

Norwegian translation of the summary

Slovak translation of the summary

Spanish translation of the summary

Swedish translation of the summary

Czech translation of the summary

Ref.: C-09327

Luxembourg, 17 May 2010

Commission de Surveillance du Secteur Financier

