



*Commission de Surveillance  
du Secteur Financier*

**Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

**To:**

Commission Bancaire, Financière et des Assurances (CBFA) (Belgium)  
Finanstilsynet (Denmark)  
Rahoitustarkastus (Finland)  
Autorité des Marchés Financiers (AMF) (France)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
Hungarian Financial Supervisory Authority (PSZAF) (Hungary)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
The Financial Supervisory Authority of Norway (Norway)  
National Bank of Slovakia / Národná banka Slovenska (NBS) (Slovak Republic)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Finansinspektionen (FI) (Sweden)  
Czech National Bank (CNB) (The Czech Republic)  
Finanzmarktaufsicht (FMA) (Austria)  
Irish Financial Services Regulatory Authority (IFSRA) (Ireland)  
Autoriteit Financiële Markten (AFM) (The Netherlands)  
Financial Services Authority (FSA) (United Kingdom)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 4 June 2010.

**Name of Issuer:**

J.P. Morgan Structured Products B.V.  
JPMorgan Chase Bank, N.A.  
JPMorgan Chase & Co.  
J.P. Morgan Bank Dublin plc  
J.P. Morgan Indies SRL

**Registered Office/Seat:**

Amsterdam, The Netherlands  
Columbus, Ohio, United States of America  
New York, United States of America  
Dublin, Ireland  
Bridgetown, Barbados

**Type of Securities:**

Structured Products Programme for the issuance of Notes, Warrants and Certificates

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:  
Not applicable

**Guarantor (if any):**

JPMorgan Chase Bank, N.A.

JPMorgan Chase & Co.

**Attachments:**

Supplement dated 4 June 2010

Revised Dutch translation of the summary

Revised French translation of the summary

Revised Danish translation of the summary

Revised Finnish translation of the summary

Revised German translation of the summary

Revised Hungarian translation of the summary

Revised Italian translation of the summary

Revised Norwegian translation of the summary

Revised Slovak translation of the summary

Revised Spanish translation of the summary

Revised Swedish translation of the summary

Revised Czech translation of the summary

Ref.: C-09532

Luxembourg, 7 June 2010

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