



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Commission Bancaire, Financière et des Assurances (CBFA) (Belgium)
Finanstilsynet (Denmark)
Rahoitustarkastus (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Hungarian Financial Supervisory Authority (PSZAF) (Hungary)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
The Financial Supervisory Authority of Norway (Norway)
National Bank of Slovakia / Národná banka Slovenska (NBS) (Slovak Republic)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Finanzmarktaufsicht (FMA) (Austria)
Irish Financial Services Regulatory Authority (IFSRA) (Ireland)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Financial Services Authority (FSA) (United Kingdom)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 8 September 2010.

Name of Issuer:

J.P. Morgan Structured Products B.V.
JPMorgan Chase Bank, N.A.
JPMorgan Chase & Co.
J.P. Morgan Bank Dublin plc
J.P. Morgan Indies SRL

Registered Office/Seat:

Amsterdam, The Netherlands
Columbus, Ohio, United States of America
New York, United States of America
Dublin, Ireland
St Michael, Barbados

Type of Securities:

Structured Products Programme for the issuance of Notes, Warrants and Certificates

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:
Not applicable

Guarantor (if any):
JPMorgan Chase Bank, N.A.
JPMorgan Chase & Co.

Attachments:
Supplement dated 8 September 2010

Ref.: C-09923
Luxembourg, 9 September 2010
Commission de Surveillance du Secteur Financier

