



Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGS-AUFICHT (BAFIN) (GERMANY)
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)
MALTA FINANCIAL SERVICES AUTHORITY (MALTA)

From:

The Financial Services Authority
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 14 May 2010.

Name of Issuer: LLOYDS TSB BANK plc
Registered Office/Seat: United Kingdom
Type of Securities: £50,000,000,000 Euro Medium Term Note Programme
Guarantor (if any): N/A
Annexes: V, XI, XII & XIV

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: **No omission**

Attachments:

1. Prospectus dated 14 May 2010
2. Dutch Translation of the Summary
3. French Translation of the Summary
4. German Translation of the Summary
5. Italian Translation of the Summary

Financial Services Authority
UK Listing Authority
Document approved

Date: 17 MAY 2010

Signed: 1. [Signature]