



Financial Services Authority

UK Listing Authority

Document approved

Date: 22 September 2010

Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005

Signed: 1. Jill Kuan

To:

FINANZMARKTAUFSICHT (FMA) - FINANCIAL MARKET AUTHORITY (AUSTRIA)
COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
AUTORITE DES MARCHES FINANCIERS (FRANCE)
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSaufICHT (BAFIN) (GERMANY)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)
COMISSÃO DO MERCADO DE VALORES MOBILIÁRIOS (PORTUGAL)
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)

From:

The Financial Services Authority
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Base Prospectus and the Supplementary Prospectus detailed below have been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and were approved by the FSA on 27th August and 21st September 2010 respectively.

Name of Issuer: Nomura Bank International PLC
Registered Office/Seat: United Kingdom
Type of Securities: Note, Warrant and Certificate Programme
Guarantor (if any): N/A
Annexes: IV, V, XI & XII

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: No omission

Attachments:

1. Base Prospectus dated 27th August 2010
2. Supplementary prospectus dated 21st September 2010
3. Dutch, French, German, Portuguese and Spanish translations of the Summary