## THE COMMITTEE OF EUROPEAN SECURITIES REGULATORS





## Certificate of Approval of a Prospectus pursuant to The Prospectus Regulations 2005

To:

FINANZMARKTAUFSICHT (FMA) – FINANCIAL MARKET AUTHORITY (AUSTRIA)

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)

FINANSTILSYNET (DENMARK)

RAHOITUSTARKASTUS (FINLAND)

AUTORITE DES MARCHES FINANCIERS (FRANCE)

BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSAUFICHT (BAFIN) (GERMANY)

IRISH FINANCIAL SERVICES REGULATORY AUTHORITY (IRELAND)

COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)

COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)

AUTORITEIT FINANCIELE MARKTEN (AFM) (THE NETHERLANDS)

KREDITTILSYNET (NORWAY)

COMISSAO DO MERCADO DE VALORES MOBILIARIOS (PORTUGAL)

COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)

FINANSINSPEKTIONEN (SWEDEN)

## From:

The Financial Services Authority

25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Base and Supplementary Prospectus detailed below have been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and were approved by the FSA on 30th April and 12th May 2010.

Name of Issuer:

Nordea

Registered Office/Seat:

Kingdom of Sweden

Type of Securities:

€30,000,000,000

Financial Services Authority

Euro Medium Term Note Programmed Listing Authority

Document approved

Date: 4

Guarantor (if any):

N/A

Annexes:

IV,V,XII Signed: 1......

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: No omission

## Attachments:

1. The Base Prospectus dated 30th April 2010.

2. Supplementary Prospectus dated 12th May 2010

3. Translation of the Summary into Danish, Dutch, French, German, Italian, Portuguese, Spanish and Swedish.