THE COMMITTEE OF EUROPEAN SECURITIES REGULATORS





Certificate of Approval of a Prospectus pursuant to The Prospectus Regulations 2005

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM) COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG) AUTORITEIT FINANCIELE MARKTEN (AFM) (THE NETHERLANDS)

From:

The Financial Services Authority 25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 18 August 2010.

Name of Issuer:

Province of Ontario

Registered Office/Seat:

Canada

Type of Securities:

Programme for the Issuance of Debt Instruments

Guarantor (if any):

N/A

Annexes:

N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: No omission

Attachments:

1. Supplementary Prospectus dated 18 August 2010

UK Listing Authority Document approved

Signed: \...

Signed: 2