



**Certificate of Approval of a Prospectus  
pursuant to The Prospectus Regulations 2005**

**To:**

**COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)**

**From:**

**The Financial Services Authority  
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom**

We hereby certify that the Registration document, Securities note and Summary detailed below have been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and were approved by the FSA on 23<sup>rd</sup> July 2010.

**Name of Issuer:** Opportunity Investment Management plc  
**Registered Office/Seat:** England and Wales  
**Type of Securities:** Admission of 17,075,795 Ordinary Shares at 10p each  
**Guarantor (if any):** N/A  
**Annexes:** I & III

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: **No omission**

**Attachments:**

- 1. Registration document dated 23<sup>rd</sup> July 2010**
- 2. Securities note and Summary dated 23<sup>rd</sup> July 2010**
- 3. Dutch translation of the Summary**
- 4. French translation of the Summary**

Financial Services Authority  
UK Listing Authority  
Document approved

Date: 26 July 2010

Signed: 1. P. J. Gwynne