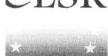
## THE COMMITTEE OF EUROPEAN SECURITIES REGULATORS





## Certificate of Approval of a Prospectus pursuant to The Prospectus Regulations 2005

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)

From:

The Financial Services Authority 25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Registration document, Securities note and Summary detailed below have been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and were approved by the FSA on 23rd July 2010.

Name of Issuer:

Opportunity Investment Management plc

Registered Office/Seat:

**England and Wales** 

Type of Securities:

Admission of 17,075,795 Ordinary Shares at 10p each

Guarantor (if any):

N/A

Annexes:

I & III

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: No omission

## **Attachments:**

- 1. Registration document dated 23rd July 2010
- 2. Securities note and Summary dated 23rd July 2010
- 3. Dutch translation of the Summary
- 4. French translation of the Summary

Financial Services Authority

**UK Listing Authority** 

Document approved Date: 26 July 2010