

Certificate of Approval of a Prospectus in accordance with Articles 17 and 18 of Directive 2003/71/EC

To:

COMMISSION BANCAIRE FINANCIERE ET DES ASSURANCES (CBFA) AUTORITEIT FINANCIELE MARKTEN (AFM)

From:

Autorité des marchés financiers (AMF) 17, place de la Bourse 75002 PARIS FRANCE

We hereby certify that the supplement detailed below has been drawn up in accordance with Directive 2003/71/EC and was approved by us on August 13th, 2010.

Name of Issuer: SOCIETE GENERALE

Registered Office: 29 boulevard Haussmann, 75009 PARIS

Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up): Annexes 4 and 12

Guarantor: not applicable

Date : August 13th, 2010 Reference : 10-289/65-10

Thierry Francq Secrétaire général Autorité des marchés financiers (AMF)

> 17, place de la Bourse 75002 PARIS

Attachments:

Supplement to the base prospectus approved on August 13th, 2010.
Documents incorporated by reference.