



Certificate of Approval of a Base Prospectus
pursuant to Sections 17 and 18 German Securities Prospectus Act
transposing Articles 17 and 18 of Directive 2003/71/EC

To:

Autorité Des Marchés Financiers (AMF) , France
Commissione Nazionale per le Società e La Borsa (CONSOB), Italy
Autoriteit Financiële Markten (AFM), The Netherlands
Commission Bancaire, Financière et des Assurances (CBFA) , Belgium

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)
Federal Financial Supervisory Authority, Germany

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with the German Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on 2010-05-04.

Name of Issuer:

Société Générale Effekten GmbH

Registered Office/Seat:

Germany, Frankfurt am Main, Neue Mainzer Straße 46 - 50

Type of Securities:

Debt Issuance Programme for the Issue of Notes and Certificates


References to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up:

Annex IV, VI, XII

Guarantor (if any):

- Société Générale

Yours faithfully,



(Huber)

Prospectus Group, Section PRO 2
Federal Financial Supervisory Authority
Securities Supervision / Asset Management
Date: 2010-05-07
Reference: PRO 2-Wp 7107-40001274-2010/0001

Attachments:

- (1) Base Prospectus dated 04 May 2010
- (2) Registration Document Société Générale Effekten GmbH dated 04 May 2010
- (3) Registration Document Société Générale S.A. dated 04 May 2010
- (4) Translation of Summary [french, dutch, italian]