



Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
FINANSTILSYNET (DENMARK)
RAHOITUSTARKASTUS (FINLAND)
IRISH FINANCIAL SERVICES REGULATORY AUTHORITY (IRELAND)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
FINANSTILSYNET (NORWAY)
FINANSINSPEKTIONEN (SWEDEN)

From:

The Financial Services Authority
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 31st March 2011.

Name of Issuer: The Royal Bank of Scotland plc
Registered Office/Seat: Scotland
Type of Securities: Principal-Protected and Non-Principal Protected Notes (Flexi-Payout)
Guarantor (if any): N/A
Annexes: N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: **No omission**

Attachments:

1. Supplementary Prospectus dated 31st March 2011

Financial Services Authority
UK Listing Authority
Document approved

Date: 1 APRIL 2011

Signed: 1 [Signature]