



Certificate of Approval of a Prospectus  
pursuant to The Prospectus Regulations 2005

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)  
FINANSTILSYNET (DENMARK)  
RAHOITUSTARKASTUS (FINLAND)  
IRISH FINANCIAL SERVICES REGULATORY AUTHORITY (IRELAND)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)  
FINANSTILSYNET (NORWAY)  
FINANSINSPEKTIONEN (SWEDEN)

From:

The Financial Services Authority  
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 7<sup>th</sup> April 2011.

Name of Issuer: The Royal Bank of Scotland plc  
Registered Office/Seat: Scotland  
Type of Securities: Relating to the issue of Principal-Protected and Non-Principal Protected Notes (Flexi-Payout)  
Guarantor (if any): N/A  
Annexes: N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: **No omission**

Attachments:

1. Supplementary Prospectus dated 7<sup>th</sup> April 2011

**Financial Services Authority**  
UK Listing Authority  
Document approved

Date: 8 April 2011

Signed: 1. Jill Kwon