



Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
FINANSTILSYNET (DENMARK)
RAHOITUSTARKASTUS (FINLAND)
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSAUFIGHT (BAFIN) (GERMANY)
CENTRAL BANK OF IRELAND (IRELAND)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
KREDITTILSYNET (NORWAY)
FINANSINSPEKTIONEN (SWEDEN)

From:

The Financial Services Authority
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 10 May 2011.

Name of Issuer: The Royal Bank of Scotland plc
Registered Office/Seat: Scotland
Type of Securities: This Supplement to the Prospectuses dated 21 May 2010, the Prospectus dated 18 August 2010, the Prospectus dated 23 August 2010, the Prospectuses dated 23 September 2010, the Prospectus dated 4 March 2011, the Prospectus dated 1 April 2011 and the Prospectus dated 28 April 2011
Guarantor (if any): N/A
Annexes: N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: **No omission**

Attachments:

1. Supplementary Prospectus dated 10 May 2011

Financial Services Authority
UK Listing Authority
Document approved

Date: 10.5.11

Signed: 1.