



## Certificate of Approval of a Prospectus pursuant to The Prospectus Regulations 2005

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
FINANSTILSYNET (DENMARK)
RAHOITUSTARKASTUS (FINLAND)
CENTRAL BANK OF IRELAND (IRELAND)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
KREDITTILSYNET (NORWAY)
FINANSINSPEKTIONEN (SWEDEN)

## From:

The Financial Services Authority
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 8 August 2011.

Name of Issuer:

The Royal Bank of Scotland plc

Registered Office/Seat:

Scotland

Type of Securities:

Issue of Principal-Protected and Non-Principal Protected Notes

(Flexi-Payout)

Guarantor (if any):

N/A

Annexes:

N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: No omission

## Attachments:

- 1. Supplementary Prospectus dated 8 August 2011.
- 2. Finnish Translation of the Summary
- 3. Swedish Translation of the Summary
- 4. Danish Translation of the Summary

Financial Services Authority UK Listing Authority

Document approved

Signed: 1

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