

**Certificate of Approval of a Prospectus  
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

**To :**

FINANZMARKTAUFSICHT (FMA)  
FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF)  
AUTORITEIT FINANCIËLE MARKTEN (AFM)  
FINANSTILSYNET (Norway)  
FINANCIAL SERVICES AUTHORITY (FSA)

**From :**

**Autorité des marchés financiers (AMF)**  
17, place de la Bourse  
75002 PARIS  
FRANCE

We hereby certify that the base prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC and was approved by us on September 6, 2011.

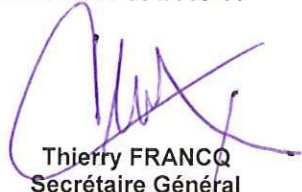
**Name of Issuer :** ELECTRICITE DE FRANCE

**Registered Office :** 22-30, avenue de Wagram – 75008 PARIS

**Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up) :** Annexes 4, 5 and 12

**Guarantor :** not applicable

**Date :** September 6, 2011  
**Reference :** 11-391/118-11

  
**Thierry FRANCO**  
Secrétaire Général  
Autorité des marchés financiers  
(AMF)  
17, place de la Bourse  
75002 PARIS

**Attachment :**

(1) Base prospectus approved on September 6, 2011.