



Certificate of Approval of a Prospectus  
pursuant to The Prospectus Regulations 2005

To:

FINANZMARKTAUFSICHT (FMA) – FINANCIAL MARKET AUTHORITY (AUSTRIA)  
 COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)  
 FINANSTILSYNET (DENMARK)  
 RAHOITUSTARKASTUS (FINLAND)  
 AUTORITE DES MARCHES FINANCIERS (FRANCE)  
 BUNDESANSTALT FUR FINANZDIENSTLEISTUNGS-AUFICHT (BAFIN) (GERMANY)  
 IRISH FINANCIAL SERVICES REGULATORY AUTHORITY (IRELAND)  
 COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)  
 COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)  
 AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)  
 FINANSINSPEKTIONEN (SWEDEN)

From:

The Financial Services Authority  
 25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 1 March 2011.

Name of Issuer:                   i) Australia and New Zealand Banking Group Limited  
   ii) ANZ National Bank Limited  
   iii) ANZ National (Int'l) Limited

Registered Office/Seat:        i) Australia  
   ii) New Zealand  
   iii) New Zealand

Type of Securities:              U.S.\$60,000,000,000 Euro Medium Term Note Programme

Guarantor (if any):             ANZ National Bank Limited

Annexes:                         N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: **No omission**

**Attachments:**

**1. Supplementary Prospectus dated 1 March 2011**

Financial Services Authority,  
 UK Listing Authority  
 Document approved

Date: *2nd March 2011*

Signed: 1 *[Signature]*

Signed: 2 *[Signature]*