



Financial Services Authority

UK Listing Authority

Document approved

Date: 25 May 2011

Certificate of Approval of a Prospectus  
pursuant to The Prospectus Regulations 2005

Numbered: 1

To:

FINANZMARKTAUFSICHT (FMA) – FINANCIAL MARKET AUTHORITY (AUSTRIA)  
 COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)  
 FINANSTILSYNET (DENMARK)  
 RAHOITUSTARKASTUS (FINLAND)  
 AUTORITE DES MARCHES FINANCIERS (FRANCE)  
 BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSaufICHT (BAFIN) (GERMANY)  
 CENTRAL BANK OF IRELAND (IRELAND)  
 COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)  
 COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)  
 AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)  
 FINANSINSPEKTIONEN (SWEDEN)

From:

The Financial Services Authority  
 25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 25 May 2011.

Name of Issuer: I) Australia and New Zealand Banking Group Limited  
 II) ANZ National Bank Limited  
 III) ANZ National (Int'l) Limited

Registered Office/Seat: I) Australia  
 II) New Zealand  
 III) New Zealand

Type of Securities: US \$60,000,000,000 Euro Medium Term Note Programme

Guarantor (if any): ANZ National Bank Limited

Annexes: IV, V, VI, XI & XII

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: **No omission**

Attachments:

1. Prospectus dated 25 May 2011
2. Danish, Dutch, French, German, Italian & Swedish Translations of the Summary