



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:
Autorité des services et marchés financiers (FSMA) (Belgium)

From:
Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 14 November 2011.

Name of Issuer(s):
NV Bekaert SA

Registered Office(s)/Seat(s):
Zwevegem, Belgium

Type of Securities:

Public offer in Belgium and the Grand Duchy of Luxembourg of two series of bonds each for an expected minimum aggregate principal amount of EUR 100,000,000 and a combined expected minimum aggregate principal amount of EUR 200,000,000
4.125 per cent. fixed rate bonds due December 6, 2016, ISIN Code BE6228571079,
Common Code 070630753
5.00 per cent. fixed rate bonds due December 6, 2019, ISIN Code BE6228573091,
Common Code 070631229

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:
IV, V

Guarantor(s) (if any):
Not applicable

Attachment(s):
Prospectus
French translation of the summary
Dutch translation of the summary

Ref.: 11573
Luxembourg, 15 November 2011
Commission de Surveillance du Secteur Financier

