



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Autorité des services et marchés financiers (FSMA) (Belgium)
Autorité des Marchés Financiers (AMF) (France)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Autoriteit Financiële Markten (AFM) (The Netherlands)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 17 June 2011.

Name of Issuer(s):

FORTIS BANK NV/SA
BNP PARIBAS FORTIS FUNDING

Registered Office(s)/Seat(s):

Brussels, Belgium
Luxembourg, Grand Duchy of Luxembourg

Type of Securities:

EUR 30,000,000,000 Euro Medium Term Note Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, V, VI, XI, XII, XIII

Guarantor(s) (if any):

FORTIS BANK NV/SA

Attachment(s):

Prospectus
Translations of the summary

Ref.: C-11001
Luxembourg, 17 June 2011
Commission de Surveillance du Secteur Financier

