

# Certificate of Approval of a Prospectus in accordance with the Luxembourg Law on Prospectuses for Securities (transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)

#### From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 22 July 2011.

#### Name of Issuer(s):

CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK
CREDIT AGRICOLE CIB FINANCIAL PRODUCTS (GUERNSEY) LIMITED
CREDIT AGRICOLE CIB FINANCE (GUERNSEY) LIMITED
CREDIT AGRICOLE CIB FINANCIAL SOLUTIONS

### Registered Office(s)/Seat(s):

Paris la Défense, France St. Peter Port, Guernsey

## Type of Securities:

Programme d'émission de titres structurés (Structured Euro Medium Term Note Programme) de 25.000.000.000 d'euros

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up: IV, V, VI, XI, XII, XIII

# Guarantor(s) (if any):

CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK

### Attachment(s):

Prospectus
French translation of the summary
Dutch translation of the summary

Ref.: C-11163

Luxembourg, 6 September 2011

Commission de Surveillance du Secteur Financier

