



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval of a Prospectus**  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)

**To:**

Autorité des services et marchés financiers (FSMA) (Belgium)  
Finanstilsynet (Denmark)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
Autorité des Marchés Financiers (AMF) (France)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Finanzmarktaufsicht (FMA) (Austria)  
Central Bank of Ireland (Ireland)  
Autoriteit Financiële Markten (AFM) (The Netherlands)  
Financial Services Authority (FSA) (United Kingdom)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 22 August 2011.

**Name of Issuer(s):**

Citigroup Inc.

**Registered Office(s)/Seat(s):**

New York, United States of America

**Type of Securities:**

U.S.\$ 110,000,000,000 Programme for the issuance of  
Euro Medium-Term Notes, Series B

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the  
Prospectus was drawn up:**

Not applicable

**Guarantor(s) (if any):**

Not applicable

**Attachment(s):**

Supplement dated 22 August 2011

Ref.: C-11329  
Luxembourg, 22 August 2011  
Commission de Surveillance du Secteur Financier

