



Certificate of Approval of a Prospectus Supplement
pursuant to Sections 17 and 18 German Securities Prospectus Act
transposing Articles 17 and 18 of Directive 2003/71/EC

To:

Autorité Des Marchés Financiers (AMF) , France
Autoriteit Financiële Markten (AFM), Netherlands
Comissão do Mercado de Valores Mobiliários (CMVM) , Portugal
Finansinspektionen Swedish Financial Supervisory Authority , Sweden
Financial Services and Markets Authority, Belgium

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)
Federal Financial Supervisory Authority, Germany

We hereby certify that the Prospectus Supplement detailed below has been drawn up in accordance with the German Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on 29.09.2011 .

Name of Issuer:

- Citigroup Global Markets Deutschland AG

Registered Office/Seat:

- Deutschland, Frankfurt am Main, Reuterweg 16 / Frankfurter Welle

Type of Securities:

1. Supplement No 4 to Base Prospectus No 5 dated 13.07.2010
2. Supplement No 1 to Base Prospectus No 5 dated 05.07.2011

References to the annexes of Regulation EC 809/2004 according to which the Prospectus Supplement was drawn up:

n.a.

Guarantor (if any): n.a.

BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT
FEDERAL FINANCIAL SUPERVISORY AUTHORITY



Yours faithfully,

(Hahner)

Prospectus Group, Section PRO 1
Federal Financial Supervisory Authority
Securities Supervision / Asset Management

Date: 13.10.2011

Reference: PRO 1-Wp 7107-10100120-2011/0018

Attachments:

(1) Prospectus Supplement dated 21. September 2011

(2) Translations of Summaries