



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)
Finanstilsynet (Denmark)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Autorité des Marchés Financiers (AMF) (France)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finanzmarktaufsicht (FMA) (Austria)
Central Bank of Ireland (Ireland)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Financial Services Authority (FSA) (United Kingdom)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 9 November 2011.

Name of Issuer(s):

Citigroup Inc.

Registered Office(s)/Seat(s):

New York, United States of America

Type of Securities:

U.S.\$ 110,000,000,000 Programme for the issuance of
Euro Medium-Term Notes, Series B

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the
Prospectus was drawn up:**

Not applicable

Guarantor(s) (if any):

Not applicable

Attachment(s):

Supplement dated 9 November 2011

Ref.: C-11665
Luxembourg, 9 November 2011
Commission de Surveillance du Secteur Financier

