



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Finanzmarktaufsicht (FMA) (Austria)
Autorité des services et marchés financiers (FSMA) (Belgium)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Hellenic Capital Market Commission (CMC) (Greece)
Hungarian Financial Supervisory Authority (PSZAF) (Hungary)
Central Bank of Ireland (Ireland)
FMA Finanzmarktaufsicht Liechtenstein (Principality of Liechtenstein)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Romanian National Securities Commission (CNVM) (Romania)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Financial Services Authority (FSA) (United Kingdom)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 22 July 2011.

Name of Issuer(s):

Credit Agricole Corporate and Investment Bank
Credit Agricole CIB Financial Products (Guernsey) Limited
Credit Agricole CIB Finance (Guernsey) Limited
Credit Agricole CIB Financial Solutions

Registered Office(s)/Seat(s):

Paris la Défense, France
St. Peter Port, Guernsey

Type of Securities:

€ 50,000,000,000 Structured Euro Medium Term Note Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, V, VI, XI, XII, XIII

Guarantor(s) (if any):

Credit Agricole Corporate and Investment Bank

Attachment(s):

Prospectus
Dutch translation of the summary
French translation of the summary
German translation of the summary
Greek translation of the summary
Hungarian translation of the summary
Portuguese translation of the summary
Romanian translation of the summary
Spanish translation of the summary

Ref.: C-11125
Luxembourg, 26 July 2011
Commission de Surveillance du Secteur Financier

