

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 9 September 2011.

Name of Issuer(s):

dbInvestor Solutions plc

Registered Office(s)/Seat(s):

Dublin, Ireland

Type of Securities:

Series 59

Up to EUR100,000,000 Floored and Capped Floating Rate Secured Notes due 2018
issued under the Programme for the issuance of Secured Securities

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the
Prospectus was drawn up:

V, VII, VIII

Guarantor(s) (if any):

Not applicable

Attachment(s):

Prospectus

French translation of the summary

Dutch translation of the summary

Ref.: C-11333

Luxembourg, 9 September 2011

Commission de Surveillance du Secteur Financier

