



FMA

Finanzmarktaufsicht
Liechtenstein

La Commission bancaire, financière et des
assurances (CBFA)
Supervision Securities
Rue du Congrès 12-14
B-1000 Bruxelles

By E-Mail

Securities Division

Contact: Andreas Sturzenegger
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Vaduz, November 30, 2011
AZ: 7415/11/01

**Certificate of Approval of a Prospectus pursuant to Sections 22 and 23 Liechtenstein
Securities Prospectus Act transposing Articles 17 and 18 of Directive 2003/71/EC**

Dear Sir/Madam

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Liechtenstein Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on November 16, 2011.

Name of Issuer:

fairvesta Europe II AG, FL-Vaduz

Registered Office / Seat:

fairvesta Europe II AG
LOVA Center
FL-9490 Vaduz

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):

Debt and Derivative Securities (Annexes IV, V)

If you have any queries, please do not hesitate to contact us.

Yours sincerely,

FMA – Financial Market Authority Liechtenstein



Markus Wagner

Securities Division
Head Supervision Section



Andreas Sturzenegger

Securities Division
Deputy Head Supervision Section