



**Certificate of Approval of a Prospectus  
pursuant to The Prospectus Regulations 2005**

**To:**

**COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)  
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSaufICHT (BAFIN) (GERMANY)  
IRISH FINANCIAL SERVICES REGULATORY AUTHORITY (IRELAND)  
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)  
AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)  
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)**

**From:**

**The Financial Services Authority  
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom**

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 25<sup>th</sup> January 2011.

**Name of Issuer:**

1. General Electric Capital Corporation
2. GE Capital Australia Funding Pty Ltd
3. GE Capital Canada Funding Company
4. GE Capital European Funding
5. GE Capital UK Funding

**Registered Office/Seat:**

1. United States of America
2. Australia
3. Canada
4. Ireland
5. Ireland

**Type of Securities:**

**Euro Medium-Term Notes and Other Debt Securities  
Due from 9 Months or More from Date of Issue**

**Guarantor (if any):**

N/A

Financial Services Authority  
UK Listing Authority  
Document approved

**Annexes:**

N/A

Date: 25<sup>th</sup> January 2011  
Signed: 1. [Signature]

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: **No omission**

**Attachments:**

- 1. Supplementary Prospectus dated 25<sup>th</sup> January 2011**