



Certificate of Approval of a Prospectus  
pursuant to The Prospectus Regulations 2005

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)  
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGS-AUFICHT (BAFIN) (GERMANY)  
IRISH FINANCIAL SERVICES REGULATORY AUTHORITY (IRELAND)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)  
AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)  
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)

From:

The Financial Services Authority  
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 6 April 2011.

Name of Issuer:	I) General Electric Capital Corporation II) GE Capital Australia Funding Pty. Ltd. III) GE Capital Canada Funding Company IV) GE Capital European Funding V) GE Capital UK Funding
Registered Office/Seat:	I) United States of America II) Australia III) Canada IV) Ireland V) Ireland
Type of Securities:	Programme for the Issuance of Euro Medium-Term Notes and Other Debt Securities Due 9 Months or More from Date of Issue
Guarantor (if any):	N/A
Annexes:	IV, V, VI & XII

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: No omission

Attachments:

1. Prospectus dated 6 April 2011
2. Dutch Translation of the Summary
3. French Translation of the Summary
4. German Translation of the Summary
5. Spanish Translation of the Summary

**Financial Services Authority**  
UK Listing Authority  
Document approved

Date: ..... 20 April 2011 .....

Signed: ..... Keesi Coarada .....