

Certificate of Approval of a Prospectus pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 Certificate Reference 1348

To: Finanzmarktaufsicht, Austria

Financial Services and Markets Authority, Belgium

Czech National Bank, Czech Republic

Finanstilsynet, Denmark Finanssivalvonta, Finland

Autorité des Marchés Financiers, France

Bundesanstalt für Finanzdienstleistungsaufsicht, Germany Hungarian Financial Supervisory Authority, Hungary Commissione Nazionale per le Societa e la Borsa, Italy

Commission de Surveillance du Secteur Financier, Luxembourg

Autoriteit Financiële Markten, The Netherlands

Finanstilsynet, Norway

National Bank of Slovakia, Slovak Republic Comisión Nacional del Mercado de Valores, Spain

Finansinspektionen, Sweden

Financial Services Authority, United Kingdom

From: Central Bank of Ireland

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 18 May 2011

Name of Issuer: GS Structured Funding Limited

Registered Office: PO Box 1984

Boundary Hall Cricket Square

Grand Cayman KY1-1104

Cayman Islands

Type of Securities: Guaranteed Multi-Jurisdiction Repackaging Note Programme;

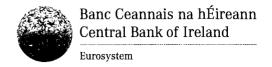
(references to the annexes of Regulation EC 809/2004 according to which the prospectus

was drawn up): Annexes VI, VII, VIII and XIII

Guarantor (if any): The Goldman Sachs Group, Inc. (in the case of Guaranteed Notes

only)

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under [Item_of Annex_] on the following grounds: N/A



Signed:

For and on behalf of the: Central Bank of Ireland

1) Toman

19/05/2011

Date:

Attachments: (1) Base Prospectus