Banc Ceannais na hÉireann
Central Bank of Ireland
Eurosystem

Certificate of Approval of a Prospectus
pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005
Certificate Reference 1348

To: Finanzmarktaufsicht, Austria
Financial Services and Markets Authority, Belgium
Czech National Bank, Czech Republic
Finanstilsynet, Denmark
Finanssivalvonta, Finland
Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Hungarian Financial Supervisory Authority, Hungary
Commissione Nazionale per le Societa e la Borsa, Italy
Commission de Surveillance du Secteur Financier, Luxembourg
Autoriteit Financiële Markten, The Netherlands
Finanstilsynet, Norway
National Bank of Slovakia, Slovak Republic
Comisión Nacional del Mercado de Valores, Spain
Finansinspektionen, Sweden
Financial Services Authority, United Kingdom

From: Central Bank of Ireland

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 18 May 2011

Name of Issuer: GS Structured Funding Limited

Registered Office: PO Box 1984
Boundary Hall
Cricket Square
Grand Cayman KY1-1104
Cayman Islands

Type of Securities: Guaranteed Multi-Jurisdiction Repackaging Note Programme;

(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): Annexes VI, VII, VIII and XIII

Guarantor (if any): The Goldman Sachs Group, Inc. (in the case of Guaranteed Notes only)

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under [Item _ of Annex _] on the following grounds: N/A

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Signed:

For and on behalf of the : Central Bank of Ireland

Date: 19/05/2011

Attachments: (1) Base Prospectus