



Certificate of Approval of a Prospectus pursuant to The Prospectus Regulations 2005

To:

FINANZMARKTAUFSICHT (FMA) – FINANCIAL MARKET AUTHORITY (AUSTRIA) COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM) AUTORITE DES MARCHES FINANCIERS (FRANCE) BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSAUFICHT (BAFIN) (GERMANY) CENTRAL BANK OF IRELAND (IRELAND) COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY) COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG) MALTA FINANCIAL SERVICES AUTHORITY (MALTA) AUTORITEIT FINANCIELE MARKTEN (AFM) (THE NETHERLANDS) COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)

From:

The Financial Services Authority 25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 13 June 2011.

Name of Issuer:

HSBC Bank plc

Registered Office/Seat:

England

Type of Securities:

Programme for the Issuance of Notes and Warrants

Guarantor (if any):

N/A

Annexes:

N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: No omission

Attachments:

1. Supplementary Prospectus dated 13 June 2011

Financial Services Authority

UK Listing Authority Document approved

Date: 14th Jun Signed: 1....\..

Signed: 2....