



**Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005**

To:

**FINANZMARKTAUFSICHT (FMA) - FINANCIAL MARKET AUTHORITY (AUSTRIA)
COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
AUTORITE DES MARCHES FINANCIERS (FRANCE)
BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGS-AUFSICHT (BAFIN) (GERMANY)
IRISH FINANCIAL SERVICES REGULATORY AUTHORITY (IRELAND)
COMMISSIONE NAZIONALE PER LE SOCIETÀ E LA BORSA (ITALY)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
MALTA FINANCIAL SERVICES AUTHORITY (MALTA)
AUTORITEIT FINANCIËLE MARKTEN (AFM) (THE NETHERLANDS)
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)**

From:

**The Financial Services Authority
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom**

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 12th October 2011.

Name of Issuer: HSBC Bank plc

Registered Office/Seat: England

Type of Securities: BondShop Base Prospectus pursuant to the Programme for the Issuance of Notes and Warrants

Guarantor (if any): N/A

Annexes: V, XI & XII

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: **No omission**

Attachments:

- 1. Base Prospectus dated 12th October 2011**
- 2. Italian translation of the Summary**
- 3. Dutch translation of the Summary**
- 4. German translation of the Summary**
- 5. French translation of the Summary**
- 6. Spanish translation of the Summary**

**Financial Services Authority
UK Listing Authority
Document approved**

Date: 12-10-11

Signed: 1. *P. Hensche*