



*Commission de Surveillance  
du Secteur Financier*

**Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

**To:**

Finanzmarktaufsicht (FMA) (Austria)  
Autorité des services et marchés financiers (FSMA) (Belgium)  
Finanstilsynet (Denmark)  
Finanssivalvonta (Finland)  
Autorité des Marchés Financiers (AMF) (France)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
Hungarian Financial Supervisory Authority (PSZAF) (Hungary)  
Central Bank of Ireland (Ireland)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
The Financial Supervisory Authority of Norway (Norway)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Finansinspektionen (FI) (Sweden)  
Czech National Bank (CNB) (The Czech Republic)  
Autoriteit Financiële Markten (AFM) (The Netherlands)  
Financial Services Authority (FSA) (United Kingdom)  
National Bank of Slovakia / Národná banka Slovenska (NBS) (Slovak Republic)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 13 May 2011.

**Name of Issuer(s):**

J.P. Morgan Structured Products B.V.  
J.P. Morgan Bank Dublin plc  
JPMorgan Chase Bank, N.A.  
JPMorgan Chase & Co.

**Registered Office(s)/Seat(s):**

Amsterdam, The Netherlands  
Dublin, Ireland  
Columbus, Ohio, United States of America  
New York, United States of America

**Type of Securities:**

Structured Products Programme for the issuance of Notes, Warrants and Certificates

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:  
IV, V, VI, XI, XII, XIII

Guarantor(s) (if any):  
JPMorgan Chase Bank, N.A.  
JPMorgan Chase & Co.

For information purposes, we would like to draw your attention to the fact that the approved document has been drawn up in several languages.

Attachment(s):

Prospectus  
German translation of the summary  
Dutch translation of the summary  
Spanish translation of the summary  
French translation of the summary  
Finnish translation of the summary  
Slovak translation of the summary  
Swedish translation of the summary  
Hungarian translation of the summary  
Italian translation of the summary  
Norwegian translation of the summary  
Czech translation of the summary  
Danish translation of the summary

Ref.: C-10736  
Luxembourg, 13 May 2011  
Commission de Surveillance du Secteur Financier

