



*Commission de Surveillance  
du Secteur Financier*

**Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

**To:**

Finanzmarktaufsicht (FMA) (Austria)  
Autorité des services et marchés financiers (FSMA) (Belgium)  
Finanstilsynet (Denmark)  
Finanssivalvonta (Finland)  
Autorité des Marchés Financiers (AMF) (France)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
Hungarian Financial Supervisory Authority (PSZAF) (Hungary)  
Central Bank of Ireland (Ireland)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
The Financial Supervisory Authority of Norway (Norway)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Finansinspektionen (FI) (Sweden)  
Czech National Bank (CNB) (The Czech Republic)  
Autoriteit Financiële Markten (AFM) (The Netherlands)  
Financial Services Authority (FSA) (United Kingdom)  
National Bank of Slovakia / Národná banka Slovenska (NBS) (Slovak Republic)  
Polish Financial Supervision Authority (PFSA) (Poland)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 14 June 2011.

**Name of Issuer(s):**

J.P. Morgan Structured Products B.V.  
J.P. Morgan Bank Dublin plc  
JPMorgan Chase Bank, N.A.  
JPMorgan Chase & Co.

**Registered Office(s)/Seat(s):**

Amsterdam, The Netherlands  
Dublin, Ireland  
Columbus, Ohio, United States of America  
New York, United States of America

**Type of Securities:**

Structured Products Programme for the issuance of Notes, Warrants and Certificates

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:  
Not applicable

**Guarantor(s) (if any):**  
JPMorgan Chase Bank, N.A.  
JPMorgan Chase & Co.

Attachment(s):  
Supplement dated 14 June 2011

Ref.: C-11020  
Luxembourg, 14 June 2011  
Commission de Surveillance du Secteur Financier

