



**Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005**

To:

FINANZMARKTAUFSICHT (FMA) - FINANCIAL MARKET AUTHORITY (AUSTRIA)
COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
FINANSTILSYNET (DENMARK)
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSaufICHT (BAFIN) (GERMANY)
GIBRALTAR FINANCIAL SERVICES COMMISSION (GIBRALTAR)
IRISH FINANCIAL SERVICES REGULATORY AUTHORITY (IRELAND)
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
MALTA FINANCIAL SERVICES AUTHORITY (MALTA)
AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)
COMISSÃO DO MERCADO DE VALORES MOBILIÁRIOS (PORTUGAL)
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)

From:

The Financial Services Authority
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 20th May 2011.

Name of Issuer: Lloyds TSB Bank plc
Registered Office/Seat: England and Australia
Type of Securities: £50,000,000,000 Euro Medium Term Note Programme
Guarantor (if any): N/A
Annexes: V, XI, XII & XIV

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: **No omission**

Attachments:

- 1. Base Prospectus dated 20th May 2011**
- 2. Danish translation of the Summary**
- 3. Dutch translation of the Summary**
- 4. French translation of the Summary**
- 5. German translation of the Summary**

Financial Services Authority
UK Listing Authority
Document approved

Date: 23 May 2011

Signed: T. O'Connell

Signed: 2



- 6. Italian translation of the Summary
- 7. Spanish translation of the Summary
- 8. Portuguese translation of the Summary