



**Certificate of Approval of a Prospectus  
pursuant to The Prospectus Regulations 2005**

**To:**

**FINANZMARKTAUFSICHT (FMA) - FINANCIAL MARKET AUTHORITY (AUSTRIA)  
COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)  
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGS AUFSICHT (BAFIN) (GERMANY)  
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)  
AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)**

**From:**

**The Financial Services Authority  
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom**

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 24<sup>th</sup> August 2011.

**Name of Issuer:** 1. Nestle Holdings, Inc.  
2. Nestle Finance International Ltd.

**Registered Office/Seat:** 1. State of Delaware  
2. Luxembourg

**Type of Securities:** Debt Issuance Programme

**Guarantor (if any):** Nestle S.A.

**Annexes:** N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: **No omission**

**Attachments:**

**1. Supplementary Prospectus dated 24<sup>th</sup> August 2011**

UK Listing Authority  
Document approved  
Date: 24/8/2011.....  
Signed: 1. *A. Smith*.....  
Signed: 2.....