



Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005

To:

FINANZMARKTAUFSICHT (FMA) – FINANCIAL MARKET AUTHORITY (AUSTRIA)
 COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
 AUTORITE DES MARCHES FINANCIERS (FRANCE)
 BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSaufICHT (BAFIN) (GERMANY)
 CENTRAL BANK OF IRELAND (IRELAND)
 COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)
 COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
 COMISSAO DO MERCADO DE VALORES MOBILIARIOS (PORTUGAL)
 KREDITILSYNET (NORWAY)
 COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)
 FINANSINSPEKTIONEN (SWEDEN)

From:

The Financial Services Authority
 25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 24 August 2011

Name of Issuer: Nomura Bank International PLC
 Registered Office/Seat: United Kingdom
 Type of Securities: Note, Warrant and Certificate Programme
 Guarantor (if any): N/A
 Annexes: IV, V, VI, XI, XII

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: No omission

Attachments:

1. Prospectus dated 24 August 2011
2. Dutch translation of the Summary
3. French translation of the Summary
4. German translation of the Summary
5. Italian translation of the Summary
6. Spanish translation of the Summary
7. Swedish translation of the Summary

Financial Services Authority

UK Listing Authority
 Document approved

Date: 25 August 2011

Signed: 1 