



Financial Services Authority

UK Listing Authority

Document approved

Date: 28 July 2011

Certificate of Approval of a Prospectus

pursuant to The Prospectus Regulations 2005

Signed: 1. Jill Kwan

To:

FINANZMARKTAUFSICHT (FMA) - FINANCIAL MARKET AUTHORITY (AUSTRIA)  
COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)  
FINANSTILSYNET (DENMARK)  
FINANCIAL SUPERVISION AUTHORITY (ESTONIA)  
RAHOITUSTARKASTUS (FINLAND)  
AUTORITE DES MARCHES FINANCIERS (FRANCE)  
BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGS-AUFSICHT (BAFIN) (GERMANY)  
IRISH FINANCIAL SERVICES REGULATORY AUTHORITY (IRELAND)  
COMMISSIONE NAZIONALE PER LE SOCIETÀ E LA BORSA (ITALY)  
FINANCIAL AND CAPITAL MARKET COMMISSION (LATVIA)  
SECURITIES COMMISSION (LITHUANIA)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)  
AUTORITEIT FINANCIËLE MARKTEN (AFM) (THE NETHERLANDS)  
FINANSTILSYNET (NORWAY)  
COMISSÃO DO MERCADO DE VALORES MOBILIÁRIOS (PORTUGAL)  
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)  
FINANSINSPEKTIONEN (SWEDEN)

From:

The Financial Services Authority

25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 28<sup>th</sup> July 2011.

Name of Issuer: Nordea Bank AB (publ)

Registered Office/Seat: Sweden

Type of Securities: €40,000,000,000 Euro Medium Term Note Programme

Guarantor (if any): N/A

Annexes: N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: No omission

Attachments:1. Supplementary Prospectus dated 28<sup>th</sup> July 2011