

**Certificate of Approval of a Prospectus
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

To :

COMMISSION BANCAIRE FINANCIERE ET DES ASSURANCES (CBFA)
AUTORITEIT FINANCIERE MARKTEN (AFM)

From :

Autorité des marchés financiers (AMF)
17, place de la Bourse
75002 PARIS
FRANCE

We hereby certify that the supplement detailed below has been drawn up in accordance with Directive 2003/71/EC and was approved by us on March 11, 2011.

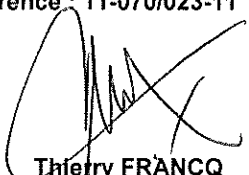
Name of Issuer : SOCIETE GENERALE

Registered Office : 29 boulevard Haussmann, 75009 PARIS

Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up) : Annexes 4 and 12

Guarantor : not applicable

Date : March 11, 2011
Reference : 11-070/023-11


Thierry FRANCQ
Secrétaire Général
Autorité des marchés financiers
(AMF)
17, place de la Bourse
75002 PARIS

Attachment :

(1) Supplement to the base prospectus approved on March 11, 2011.