

**Certificate of Approval of a Prospectus  
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

**To :**

FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA)  
AUTORITEIT FINANCIËLE MARKTEN (AFM)

**From :**

**Autorité des marchés financiers (AMF)**  
17, place de la Bourse  
75002 PARIS  
FRANCE

We hereby certify that the supplement detailed below has been drawn up in accordance with Directive 2003/71/EC and was approved by us on May 11, 2011.

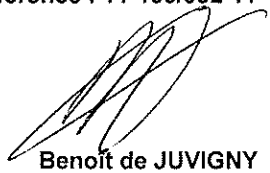
**Name of Issuer :** SOCIETE GENERALE

**Registered Office :** 29 boulevard Haussmann, 75009 PARIS

**Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up) :** Annexes 4 and 12

**Guarantor :** not applicable

**Date :** May 11, 2011  
**Reference :** 11-153/052-11



**Benoît de JUVIGNY**  
**Secrétaire Général Adjoint**  
**Autorité des marchés financiers**  
**(AMF)**  
17, place de la Bourse  
75002 PARIS

**Attachment :**

(1) Supplement to the base prospectus approved on May 11, 2011.