

**Certificate of Approval of a Prospectus  
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

**To :**

COMMISSION BANCAIRE FINANCIERE ET DES ASSURANCES (CBFA)  
AUTORITEIT FINANCIERE MARKTEN (AFM)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF)  
COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

**From :**

**Autorité des marchés financiers (AMF)**  
17, place de la Bourse  
75002 PARIS  
FRANCE

We hereby certify that the base prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC and was approved by us on April 15, 2011.

**Name of Issuer :** SOCIETE GENERALE EFFEKTEN

**Registered Office :** Neue Mainzer Strasse 46-50, 60311 FRANKFURT-AM-MAIN GERMANY

**Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up) :** Annexes 5, 6 and 12

**Guarantor :** SOCIETE GENERALE

**Date :** April 15, 2011  
**Reference :** 11-119/040-11

  
**Thierry FRANCCQ**  
**Secrétaire Général**  
**Autorité des marchés financiers**  
**(AMF)**

17, place de la Bourse  
75002 PARIS

**Attachments :**

- (1) Base prospectus approved on April 15, 2011
- (2) Translation of the summary