



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Finanzmarktaufsicht (FMA) (Austria)
Autorité des services et marchés financiers (FSMA) (Belgium)
Bulgarian Financial Supervision Commission (Bulgaria)
Cyprus Securities & Exchange Commission (CSEC) (Cyprus)
Finanstilsynet (Denmark)
Financial Supervision Authority (Estonia)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Hellenic Capital Market Commission (CMC) (Greece)
Hungarian Financial Supervisory Authority (PSZAF) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
FMA Finanzmarktaufsicht Liechtenstein (Principality of Liechtenstein)
Lithuanian Securities Commission (LSC) (Lithuania)
Malta Financial Services Authority (MFSA) (Malta)
The Financial Supervisory Authority of Norway (Norway)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Romanian National Securities Commission (CNVM) (Romania)
National Bank of Slovakia / Národná banka Slovenska (NBS) (Slovak Republic)
Securities Market Agency (Slovenia)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Financial Services Authority (FSA) (United Kingdom)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 21 April 2011.

Name of Issuer(s):

Société Générale
SGA Société Générale Acceptance N.V.
SG Option Europe

Registered Office(s)/Seat(s):

Paris, France
Curaçao, Curaçao
Puteaux, France

Type of Securities:

€125,000,000,000 Euro Medium Term Note Programme
Programme d'Emission de Titres de Créance de 125.000.000.000 €

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, V, VI, XI, XII, XIII

Guarantor(s) (if any):

Société Générale

For information purposes, we would like to draw your attention to the fact that the approved document has been drawn up in several languages.

Attachment(s):

Prospectus

German translation of the summary

Dutch translation of the summary

French translation of the summary

Danish translation of the summary

Spanish translation of the summary

Estonian translation of the summary

Greek translation of the summary

Italian translation of the summary

Lithuanian translation of the summary

Portuguese translation of the summary

Slovak translation of the summary

Swedish translation of the summary

Czech translation of the summary

Slovene translation of the summary

Bulgarian translation of the summary

Romanian translation of the summary

Finnish translation of the summary

Hungarian translation of the summary

Ref.: C-10647

Luxembourg, 22 April 2011

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