

**Certificate of Approval of a Prospectus
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

To :

FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA)
AUTORITEIT FINANCIËLE MARKTEN (AFM)

From :

Autorité des marchés financiers (AMF)
17, place de la Bourse
75002 PARIS
FRANCE

We hereby certify that the base prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC and was approved by us on June 30, 2011.

Name of Issuer : SOCIETE GENERALE

Registered Office : 29 boulevard Haussmann, 75009 PARIS

Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up) : Annexes 1 and 12

Guarantor : not applicable

Date : June 30, 2011
Reference : 11-283/088-11



Benoît de Juvigny
Secrétaire Général Adjoint
Autorité des marchés financiers
(AMF)
17, place de la Bourse
75002 PARIS

Attachment :

(1) Base prospectus approved on June 30, 2011.