



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Finanzmarktaufsicht (FMA) (Austria)
Autorité des services et marchés financiers (FSMA) (Belgium)
Bulgarian Financial Supervision Commission (Bulgaria)
Cyprus Securities & Exchange Commission (CSEC) (Cyprus)
Finanstilsynet (Denmark)
Financial Supervision Authority (Estonia)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Hellenic Capital Market Commission (CMC) (Greece)
Hungarian Financial Supervisory Authority (PSZAF) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
FMA Finanzmarktaufsicht Liechtenstein (Principality of Liechtenstein)
Lithuanian Securities Commission (LSC) (Lithuania)
Malta Financial Services Authority (MFSA) (Malta)
The Financial Supervisory Authority of Norway (Norway)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Romanian National Securities Commission (CNVM) (Romania)
National Bank of Slovakia / Národná banka Slovenska (NBS) (Slovak Republic)
Securities Market Agency (Slovenia)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Financial Services Authority (FSA) (United Kingdom)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 7 October 2011.

Name of Issuer(s):

Société Générale
SGA Société Générale Acceptance N.V.
SG Option Europe

Registered Office(s)/Seat(s):

Paris, France
Curaçao, Curaçao
Puteaux, France

Type of Securities:

€125,000,000,000 Euro Medium Term Note Programme
Programme d'Émission de Titres de Créance de 125.000.000.000 €

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

Société Générale

For information purposes, we would like to draw your attention to the fact that the approved document has been drawn up in several languages.

Attachment(s):

Supplement dated 7 October 2011

Revised French translation of the summary

Revised Dutch translation of the summary

Revised Bulgarian translation of the summary

Revised Greek translation of the summary

Revised Danish translation of the summary

Revised Estonian translation of the summary

Revised Finnish translation of the summary

Revised German translation of the summary

Revised Hungarian translation of the summary

Revised Italian translation of the summary

Revised Lithuanian translation of the summary

Revised Portuguese translation of the summary

Revised Romanian translation of the summary

Revised Slovak translation of the summary

Revised Slovene translation of the summary

Revised Spanish translation of the summary

Revised Swedish translation of the summary

Revised Czech translation of the summary

Ref.: C-11497

Luxembourg, 7 October 2011

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