

Certificate of Approval of a Base Prospectus
pursuant to Sections 17 and 18 German Securities Prospectus Act
transposing Articles 17 and 18 of Directive 2003/71/EC

To:

Finanzmarktaufsicht (FMA), Austria

Autorité Des Marchés Financiers (AMF) , France

Commissione Nazionale per le Società e La Borsa (CONSOB), Italy

Autoriteit Financiële Markten (AFM), the Netherlands

Commission de Surveillance du Secteur Financier (CSSF) , Luxembourg

Commission Bancaire, Financière et des Assurances (CBFA) , Belgium

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)

Federal Financial Supervisory Authority, Germany

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with the German Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on 2011-03-02.

Name of Issuer:

Société Générale Effekten GmbH

Registered Office/Seat:

Deutschland, Frankfurt am Main, Neue Mainzer Straße 46 - 50

Type of Securities:

EUR 30,000,000,000 Debt Issuance Programme

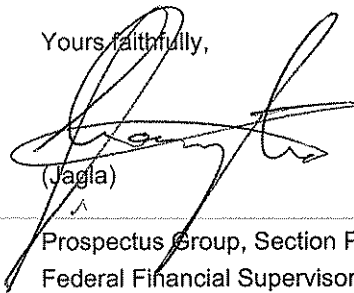
References to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up:

IV, V, VI, XII

Guarantor (if any):

- Société Générale S.A.

Yours faithfully,



(Jagla)

Prospectus Group, Section PRO 2
Federal Financial Supervisory Authority
Securities Supervision / Asset Management
Date: 2011-03-03
Reference: PRO 2-Wp 7107-40001274-2011/0001

Attachments:

- (1) Base Prospectus dated 02 March 2011
- (2) Translation of Summary into Dutch, Italian and French