



Certificate of Approval of a Prospectus pursuant to The Prospectus Regulations 2005

To:

FINANZMARKTAUFSICHT (FMA) – FINANCIAL MARKET AUTHORITY (AUSTRIA) COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)

RAHOITUSTARKASTUS (FINLAND)

BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSAUFICHT (BAFIN) (GERMANY)

CENTRAL BANK OF IRELAND (IRELAND)

COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)

COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)

AUTORITEIT FINANCIELE MARKTEN (AFM) (THE NETHERLANDS)

KREDITTILSYNET (NORWAY)

COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)

FINANSINSPEKTIONEN (SWEDEN)

From:

The Financial Services Authority

25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Base Prospectus detailed below has/have been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 16 September 2011.

Name of Issuer:

1. Toyota Motor Finance (Netherlands) B.V.

2. Toyota Credit Canada Inc.

3. Toyota Finance Australia Limited

4. Toyota Motor Credit Corporation

Registered Office/Seat:

1. Netherlands

2. Canada

3. Australia

4. United States of America

Type of Securities:

€50,000,000,000 Euro Medium Term Note Programme

Guarantor (if any):

Toyota Motor Corporation

Annexes:

IV, V, VI, XII

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds:

Annex IV 13.1 to the PD Regulation on grounds of minor importance.

Attachments:

1. Base Prospectus dated 16 September 2011.

2. French Translation of the Summary.

3. German Translation of the Summary

4. Italian Translation of the Summary

5. Spanish Translation of the Summary

6. Swedish Translation of the Summary

Financial Services Authority UK Listing Authority Document approved

Signed: 1.

Signed: 2....