



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval of a Prospectus**  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)

**To:**

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
Finanzmarktaufsicht (FMA) (Austria)  
Autorité des services et marchés financiers (FSMA) (Belgium)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Finanssivalvonta (Finland)  
Autorité des Marchés Financiers (AMF) (France)  
Central Bank of Ireland (Ireland)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
The Financial Supervisory Authority of Norway (Norway)  
Autoriteit Financiële Markten (AFM) (The Netherlands)  
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)  
Financial Services Authority (FSA) (United Kingdom)  
Finansinspektionen (FI) (Sweden)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 27 February 2012.

**Name of Issuer(s):**

Natixis Structured Products Limited

**Registered Office(s)/Seat(s):**

Jersey, Channel Islands

**Type of Securities:**

Euro 10,000,000,000 Debt Issuance Programme

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:**

Not applicable

**Guarantor(s) (if any):**

Natixis

**Attachment(s):**

Supplement dated 27 February 2012  
Revised translations of the summary

Ref.: C-12084

Luxembourg, 28 February 2012

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