



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Finanzmarktaufsicht (FMA) (Austria)
Autorité des services et marchés financiers (FSMA) (Belgium)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
The Financial Supervisory Authority of Norway (Norway)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Financial Services Authority (FSA) (United Kingdom)
Finansinspektionen (FI) (Sweden)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 4 April 2012.

Name of Issuer(s):

Natixis Structured Products Limited

Registered Office(s)/Seat(s):

Jersey, Channel Islands

Type of Securities:

Euro 10,000,000,000 Debt Issuance Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

Natixis

Attachment(s):

Supplement dated 4 April 2012

Ref.: C-12276

Luxembourg, 5 April 2012

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