THE COMMITTEE OF EUROPEAN SECURITIES REGULATORS





Certificate of Approval of a Prospectus pursuant to The Prospectus Regulations 2005

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)

AUTORITE DES MARCHES FINANCIERS (FRANCE)

BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSAUFICHT (BAFIN) (GERMANY)

CENTRAL BANK OF IRELAND (IRELAND)

COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)

COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)

AUTORITEIT FINANCIELE MARKTEN (AFM) (THE NETHERLANDS)

POLISH FINANCIAL SUPERVISION AUTHORITY (POLAND)

COMISSAO DO MERCADO DE VALORES (PORTUGAL)

COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)

FINANSINSPEKTIONEN (SWEDEN)

From:

The Financial Services Authority

25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 18 April 2012.

Name of Issuer:

I) Abbey National Treasury Services plc

II) Santander UK plc

Registered Office/Seat:

I) England

II) England

Type of Securities:

U.S. \$20,000,000,000 Euro Medium Term Note Programme

Guarantor (if any):

Santander UK plc (guarantor of Senior Notes)

Annexes:

V, VI, XI, XII

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: No omission

Attachments:

- 1. Base Prospectus dated 18 April 2012
- 2. French translation of the Summary
- 3. German translation of the Summary
- 4. Italian translation of the Summary
- 5. Polish translation of the Summary
- 6. Portuguese translation of the Summary
- 7. Spanish translation of the Summary8. Swedish translation of the Summary

Financial Services Authority

UK Listing Authority Document approved

Data