



**Certificate of Approval of a Supplement
in accordance with Articles 5:10 and 5:11 of the Netherlands Act on Financial Supervision
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (CBFA) (BELGIUM)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF) (LUXEMBOURG)
AUTORITÉ DES MARCHÉS FINANCIERS (AMF) (FRANCE)
BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT (BaFin) (GERMANY)
COMISSION NACIONAL DEL MERCADO DE VALORES (CNMV) (SPAIN)
FINANSINSPEKTIONEN (SWEDEN)
FINANSTILSYNET (NORWAY)
FINANSSIVALVONTA (FINLAND)
FINANSTILSYNET (DENMARK)
FINANCIAL SERVICES AUTHORITY (FSA) (UNITED KINGDOM)
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (CONSOB) (ITALY)
FINANCIAL MARKET AUTHORITY (FMA) (AUSTRIA)
COMISSÃO DO MERCADO DE VALORES MOBILIÁRIOS (CMVM) (PORTUGAL)

From:

Netherlands Authority for the Financial Markets

We hereby certify that the Supplement detailed below has been drawn up in accordance with national law transposing Directive 2003/71/EC and was approved by us on January 9, 2012.

Name of Issuer:

ABN AMRO Bank N.V.

Registered Office/Seat:

Amsterdam, The Netherlands

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):

Not applicable

Second Supplement dated January 9, 2012 to the Base Prospectus dated September 14, 2011 in respect of the Structured Products Programme for the Issuance of Notes

Guarantor (if any):

Not applicable

Attachments:

(1) Supplement dated January 9, 2012

Date: January 10, 2012
Reference: TEOB-MBa -12010308

A handwritten signature in blue ink, appearing to be a stylized 'W' or similar character.

Autoriteit Financiële Markten
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